



...focusing on oil & gas opportunities
for acquisition and/or partnership...



COMPANY OVERVIEW

ONE Energy International Corp. (“ONE Energy”) is an oil and gas exploration and production company focusing on the acquisition, management and development of mature and previously exploited onshore wells. The Company selects undervalued opportunities where expanded margins can be achieved by the lower entrance cost and where uncaptured value can be identified and realized, such as through recompletions and development drilling.

With its head office in Dallas, Texas and a presence in Denver, and Hong Kong, ONE Energy holds 13 leases which include approximately 60 wells spread over 2,000 acres. All leases are located in Texas at this time but an effort for some international situations is underway. The Company is looking at opportunities in the North Sea, Italy, and India, among others.

BUSINESS MODEL

...ONE more barrel at a time...SM

THE TEAM

The Company has a specialized team to identify, develop and operate oil and gas assets. The team's combined finance and industry expertise provides decades of collective talent for innovative solutions and the success of the Company.

DANIEL VESCO, *CEO and Shareholder*, has been involved in finance continuously since 1980, working on a multitude of finance, corporate troubleshooting and restructuring projects. Sourcing finance and investment opportunities in Asia for US Banks, assembling Farm In opportunities in Indonesia for an Australian oil company and restructuring a troubled oil and gas company, are among the global projects providing the experience to grow the Company. Daniel is a founder of ONE Energy and a member of the American Bankruptcy Institute, INSOL, Association of International Petroleum Negotiators [AIPN], and Southeast Asia Petroleum Exploration Society [SEAPEX].

SUZANNE CHAPMAN, *Project Director and Shareholder*, has over eight years of international experience working on multiple complex finance and advisory deals throughout the Asian Region as a director of Asset Solutions (Hong Kong) Limited. As Project Director with ONE Energy, Suzanne is involved with marketing, business development, and asset acquisition programs. Prior to her work with ASL and ONE Energy, she was an associate of PricewaterhouseCoopers Financial Advisory Services USA. Suzanne received her M.B.A. in Finance from the University of Denver Daniels College of Business, Denver, Colorado, and B.A. from Lake Forest College, Lake Forest Illinois. She is a member of SEAPEX.





THE TEAM

DR. NAFI ONAT , PH.D., *Director of Operations and Shareholder*, is a Petroleum Engineer with over 30 years of industry experience. He has held positions with major oil and gas companies including Mobil and Wenner Petroleum. In September of 1997, after nine years of consulting, Nafi founded Sure Engineering, LLC, a consulting company specializing in petroleum and natural gas engineering. Nafi received his Ph.D. in Petroleum Engineering in 1975 from Colorado School of Mines, Golden, Colorado.

TAMATHA S. NEUMAN, *CPA, PC, Controller*, has been in the accounting profession for 28 years and a Certified Public Accountant for 20 years. She founded Tamatha S Neuman, CPA, PC specializing in emerging enterprises in 1997 and has been actively involved in the oil and gas industry and responsible for SEC reporting issues since 2005. She is a member of the Colorado Chapter of COPAS and the Colorado Society of CPAs.

WAYNE MELTON, *Pumper*, was born and raised in Knox County, Texas. He has been involved in the oil and gas business for over 35 years. Extremely knowledgeable not only regarding the industry but also the Knox County community, Wayne oversees all of ONE Energy's leases, some of which he has worked on for twenty years. He is also actively involved with ONE Energy's efforts to locate and secure new leases.



PROPERTIES



PROPERTIES

Currently all of ONE Energy's properties are located in Knox County, Texas and producing from the Tannehill Sandstone formation.

MB LEASES

ONE Energy acquired the "MB" leases as a package deal. It consists of 34 wells spread across eight leases. Drilling began over 40 years ago. The properties total approximately 1,280 acres and the average depth of the wells is 2,500 feet.

ONE Energy has set up a program to stimulate the oil and gas production on the properties and as a result production has more than doubled.

ONE REDDER LEASE

The ONE Redder Lease was a stressed situation. The lease consists of 14 wells spread over 320 acres. The wells on the lease were drilled over 30 years ago and produced for many years before becoming neglected. Each are shallow at approximately 1,950 feet deep.

Part of ONE Energy's arrangement to obtain the lease was for it to solve some legal problems that the lease owner had with a prior operator. ONE Energy spearheaded the effort and the issue was resolved summer 2010. Re-work has begun and expected to be completed by mid-2011.



PROPERTIES

HERTEL LEASE

Located in close proximity to our Hertel acreage only lease, the field was discovered in 1987. The leases consists of four shut in producing wells and one salt water disposal well over 160 acres.

MOORE UNION LEASE

This is the second lease ONE Energy have signed with the mineral owners. A welcomed transfer between the prior operator and us, the lease consists of four shut in producing wells and one salt water disposal well located on 250 acres. The field was discovered in 1985 and the wells are approximately 2,115 feet deep.

HERTEL LEASE, ACREAGE ONLY

ONE Energy holds two acreage only leases. Located in close proximity to our other Hertel Lease, which has wells, ONE Energy feels that the drilling opportunity on the 40 acre lease to be high.

MEER LEASE

The second acreage only lease ONE Energy holds is for 285 acres with an option to lease additional 590 acres.





TRANSACTION PIPELINE

ONE Energy has several acquisition opportunities under review and welcomes additional submissions. The ideal packages are those that have some level of production which provides cash flow, or near cash flow, which the Company uses for working capital and also packages in dividend form to its investors.

ONE Energy looks to enhance the properties it acquires several ways including reducing operating expenditures; utilizing advanced technology; and implementing workover programs and/or secondary recovery programs such as water flooding.



ONE ENERGY OPERATING CORP.

To achieve the Company's objective to expand margins and recapture value on existing leases, ONE Energy established ONE Energy Operating Corp. The operating company is fully bonded and licensed with the Texas Railroad Commission and operates all of ONE Energy's properties.

ONE Energy continues to seek acquisition candidates where its operating company can take over existing operations. As operator, the Company is better able to control costs and implement revitalization programs which correspond to the Company's acquisition strategy.

ONE Energy is also offering a services package, including workovers and well stimulation expertise to international oil companies on a contract basis.

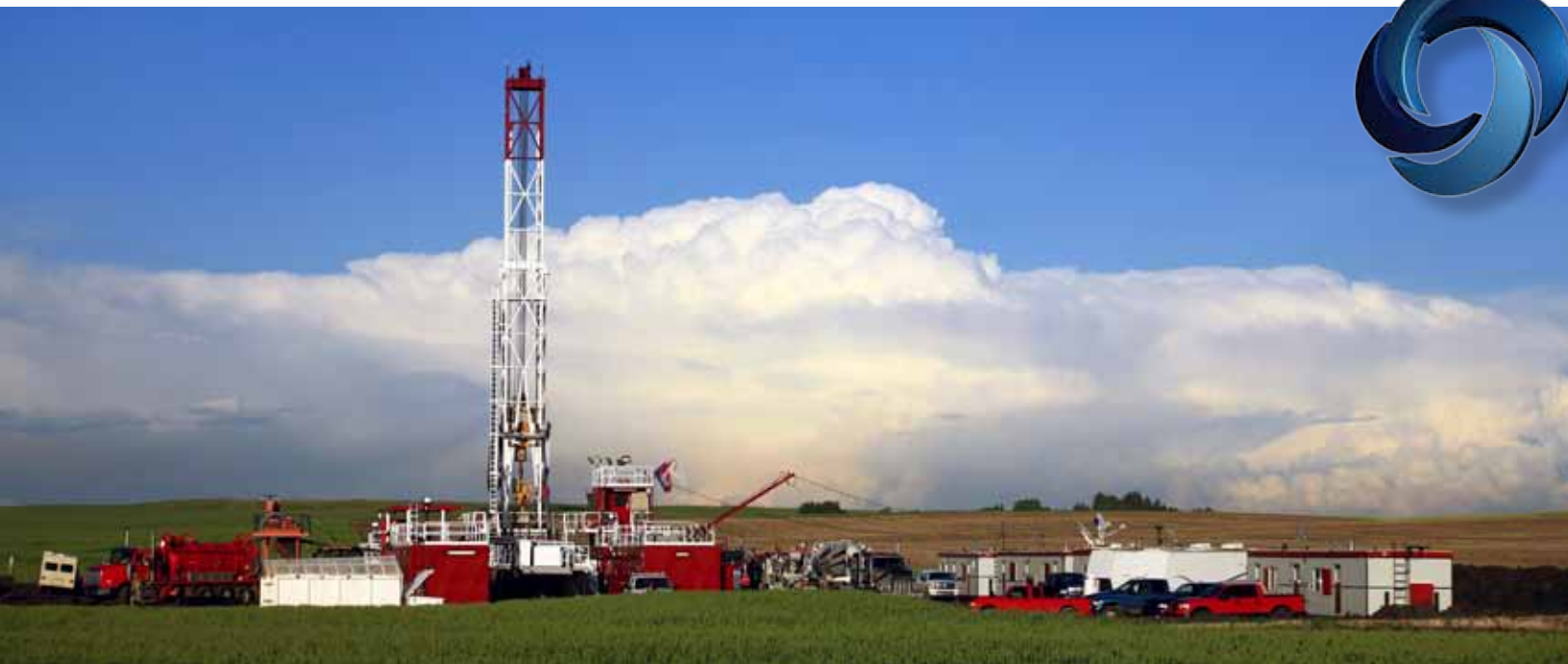
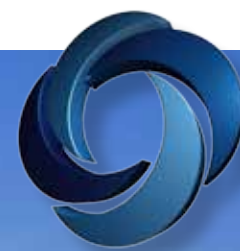


INVESTOR RELATIONS PLUS

ONE Energy currently has over two dozen equity shareholders from around the world. These financial investors are looking for increased shareholder value resulting from reserve growth and higher commodity prices, with a three to five year horizon. The management team has the control stake in the Company.

The fund raising strategy for the Company's activities is through periodic private placements. Innovative investment structures for ONE Energy investors have been well received on a country by country basis. By example, the Company recently structured an oil and gas investment product, eligible for investment by Danish pension funds, and is currently structuring a product for other EU and Asian markets.

ONE Energy enjoys relationships with individuals and companies around the world to represent the Company in their local community, organize investor groups for fund raising matters, and liaise with investors post investment.





GOING GREEN

ONE Energy believes that our dependence on hydrocarbons will prevail through our lifetime. Having said that, we are open to green energy opportunities such as wind.

SOCIAL RESPONSIBILITY

ONE Energy is dedicated to giving back to the communities where it operates. The Company is working with local staff in the counties where it operates to determine an area of interest to help support the local community.



ONE Energy International Corp.

Please contact us for our latest investment summaries, when you are considering selling your properties or require capital to exploit your properties.

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