



ONE Energy International Corp.

services

ONE Energy International Corp.



... focusing on oil & gas opportunities
for acquisition and/or partnership...



ONE Energy International Corp. ("ONE Energy") is an oil and gas exploration and production company focusing on the acquisition, management and development of mature and previously exploited onshore wells. The company selects undervalued opportunities where expanded margins can be achieved by the lower entrance cost and where uncaptured value can be identified and realized, such as through recompletions and development drilling.

Playing a central role with ONE Energy is the company's wholly owned subsidiary, ONE Energy Operating Corp. The head of ONE Energy's services action team are the company's Petroleum Engineer, Dr. I. Nafi Onat, and CEO, Daniel Vesco, who take a LEAD approach to business.

Locate Evaluate Acquire DevelopSM

With its head office in Dallas and a presence in Denver, and Hong Kong, ONE Energy and its affiliates, hold 14 leases in the US, which include 60 plus wells spread over 2,000 acres. ONE Energy Operating management Locates the acquisition targets, as well as Evaluates, Acquires, and Develops them.

ONE Energy and its management team offer this same expertise to customers worldwide. In some circumstances, ONE Energy will not acquire the leases but will provide services on a contract basis.

ONE Energy and its management team collectively

enjoy decades of experience and are committed to growing its asset base and operations, and those of its customers. Furthermore, the company is committed to develop its oil and gas resources in an efficient and environmentally sensitive manner while contributing to the communities in which it is operates.



Services ONE Energy provides are:

Oil and gas reserve evaluation and economic analysis:

Estimation of oil, condensate, natural gas and natural gas liquids, decline curve analysis, material balance calculations, volumetric estimations, reserve category classifications for proved, probable and possible resources, estimated ultimate recoveries

Engineering and geologic field studies including field development and reservoir management plans:

Drilling and downspacing determination, project

feasibility, determination of optimum production method, determination of enhanced recovery potential, perforating recommendations, determination of well acidizing and fracturing potential and analysis

Acquisition screening and divestiture planning:

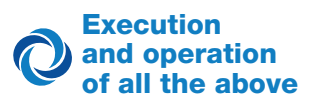
Due diligence support, data room preparation, discounted cash flow analysis, project rate-of-return (IRR) analysis, preparation of AFEs (Authority for Expenditure), well and field operating costs

Well log analysis:

Log analysis and petrophysical interpretation, determination of behind-pipe potential and undeveloped reserves

Coalbed methane:

Determination of coalbed methane characteristics, estimation of coalbed methane gas reserves, determination of optimum completion and production methods





ONE Energy International Corp.

...ONE more barrel at a timeSM...

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